

August 3, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Silverstock Metals Inc.
Prospectus dated August 3, 2021**

We refer to the prospectus of Silverstock Metals Inc. (the "Company") dated August 3, 2021 relating to the offering of 4,500,000 common shares of the Company at \$0.10 per common share ("the "Prospectus").

We consent to being named and to the use in the Prospectus, of our report dated July 29, 2021 to the directors of the Company on the following financial statements:

- Statement of financial position as at March 31, 2021;
- Statement of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on September 1, 2020 to March 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

Smythe LLP

Chartered Professional Accountants

KK/do/1002349

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