



KOFFMAN KALEF LLP
BUSINESS LAWYERS

Reply to: David S. Pedlow
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File No.: 56912-1

August 3, 2021

TO: Silverstock Metals Inc.
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

**Re: Silverstock Metals Inc. (the "Company")
Final Prospectus dated August 3, 2021 (the "Prospectus")**

We hereby consent to: (i) being named in the Prospectus; and (ii) the Company's use and reference in the Prospectus of our opinion contained under the "Eligibility for Investment" section in the Prospectus (the "Opinion").

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinion; and (ii) within our knowledge as a result of the services performed by us in connection with the Opinion.

Yours truly,

KOFFMAN KALEF LLP