

**NOTICE OF CHANGE IN CORPORATE STRUCTURE**  
**Section 4.9 of National Instrument 51-102**  
***Continuous Disclosure Obligations***

**1 Names of the parties to the transaction**

SALi Lithium Corp. (formerly Pursuit Gold Corp.) (the “**Company**”)

1477445 B.C. Ltd. (formerly South American Lithium Corp. (AB), “**SALi**”)

1477430 B.C. Ltd. (“**Subco**”)

1481799 B.C. Ltd. (“**Amalco**”)

**2 Description of the transaction**

On May 17, 2024, the Company completed its acquisition of SALi by way of a three-cornered amalgamation (the “**Amalgamation**”) carried out under the *Business Corporations Act* (British Columbia) (the “**Transaction**”).

As part of the Transaction, SALi continued its corporate existence into British Columbia from Alberta as 1477445 B.C. Ltd. and then under the Amalgamation 1477445 B.C. Ltd. combined with Subco to form Amalco (under the name 1481799 B.C. Ltd.), a wholly-owned subsidiary of the Company. Concurrent with completion of the Amalgamation, the Company changed its name to SALi Lithium Corp.

Pursuant to the Amalgamation, former shareholders of SALi received an aggregate of 34,503,325 common shares of the Company (“**Resulting Issuer Shares**”) in exchange for their common shares of SALi on a one-for-one basis and all outstanding SALi warrants and incentive options became exercisable into Resulting Issuer Shares in accordance with their terms.

For additional information about the Transaction, please see the Company’s Form 2A listing statement dated May 29, 2024, which can be found under its SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca).

**3 Effective date of transaction**

May 17, 2024.

**4 Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing party**

No party ceased to be a reporting issuer as a result of the Transaction.

**5 Date of reporting issuer’s first financial year-end subsequent to the transaction, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies**

The Company's first financial year end after the Transaction will be February 28, 2025, as the Company has adopted the financial year-end of SALi (being the reverse take-over acquirer) in accordance with Section 4.10(1)(b) of NI 51-102 *Continuous Disclosure Obligations*.

**6 Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies**

<b>Period and Ending Date</b>	<b>Comparative Period and Ending Date</b>
Interim financial statements for the three month period ended May 31, 2024	Interim financial statements for the three month period ended May 31, 2023
Interim financial statements for the three and six month period ended August 31, 2024	Interim financial statements for the three and six month period ended August 31, 2023
Interim financial statements for the three and nine month period ended November 30, 2024	Interim financial statements for the three and nine month period ended November 30, 2023
Audited financial statements for the year ended February 28, 2025	Audited financial statements for the year ended February 28, 2024

**7 Documents filed under NI 51-102 that described the transaction and where those documents can be found in electronic format, if paragraph (a) or subparagraph (b)(ii) of s. 4.9 applies**

On May 21, 2024, the Company disseminated a news release announcing completion of the Amalgamation and the conditional listing of the Resulting Issuer shares on the Canadian Stock Exchange ("CSE"), which is available under the Company's profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

On June 3, 2024, the Company filed a listing statement on Form 2A dated May 29, 2024 in connection with the Transaction, which is available under the Company's profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

On June 4, 2024, the Company disseminated a news release announcing the return to trading of the Resulting Issuer Shares on the CSE under the symbol SALI on June 4, which is available under the Company's profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).