FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, __Christina Blacker_____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

"Christina Blacker"
_____

Name: Christina Blacker

Title: **CFO**

Date: _____ March **23, 2023**

Reporting Issuer Name: _____Pursuit Gold Corp._____

End date of previous financial year: _____November 30, 2022_____

Type of Reporting Issuer: [   ] **Class 1 reporting issuer**   [   ] **Class 3B reporting issuer**

Highest Trading Marketplace: _____CNSX_____

Market value of listed or quoted equity securities:

Equity Symbol _____PUGS_____

1st Specified Trading Period (dd/mm/yy)   December 1, 2021   to   Feb 28, 2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ _____ 0.35
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(ii)   15,654,000

Market value of class or series

(i) x (ii) $ 5,478,900
(A)

2nd Specified Trading Period (dd/mm/yy)   March 1, 2022 ____ to ____ May 31, 2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.35
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(iv)   15,654,000

Market value of class or series

(iii) x (iv) $ 5,478,900
(B)

3rd Specified Trading Period (dd/mm/yy)   June 1, 2022 ____ to ____ August 31, 2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ 0.35
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(vi)   15,654,000

Market value of class or series

(v) x (vi) $ 5,478,900
(C)

4th Specified Trading Period (dd/mm/yy) Sept 1, 2022 _____ to Nov 30, 2022 _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ _____ 0.15
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ 15,654,000
(viii)

(vii) x (viii) $ _____ 2,348,100
(D)

Market value of class or series

5th Specified Trading Period (dd/mm/yy) _____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

$ _____
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____
(x)

(ix) x (x) $ _____
(E)

Market value of class or series

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

$ _____ 4,696,200
(i)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined) $ _____ N/A
                                                  (2)

Capitalization for the previous financial year (1) + (2) $ _____ 4,696,200

Participation Fee $ _____ 400

Late Fee, if applicable $ _____

Total Fee Payable $ _____ 400
(Participation Fee plus Late Fee)