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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

December 21, 2021

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission

Suite 600, 250-5 Street SW
Calgary, Alberta, T2P 0R4

Dear Sirs/Mesdames:

Re: Pursuit Gold Corp.

We refer to the prospectus of Pursuit Gold Corp. (the "Company") dated December 21, 2021 relating to becoming a reporting issuer pursuant to applicable securities legislation in the Province of British Columbia and the Province of Alberta.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated December 21, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at August 31, 2021;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flow for the period from September 15, 2020 (inception) to August 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in dark ink, appearing to read 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

Vancouver • Tri-Cities • Surrey • Victoria