

May 9, 2023

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: XR IMMERSIVE TECH INC. (the "Issuer")  
Notice of Meeting and Record Date (amended)**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General and Special Meeting
Meeting Date:	June 23, 2023 <b>*CANCELLED*</b>
Record Date for Notice of Meeting:	May 9, 2023
Record Date for Voting:	May 9, 2023
Beneficial Ownership Determination Date:	May 9, 2023
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA98383L1040
Meeting Location:	Vancouver, B.C.
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**XR IMMERSIVE TECH INC.**

*Signed "Sheri Rempel"*

Sheri Rempel  
Chief Financial Officer, Corporate Secretary and Director