

MILITARY METALS CORP

Suite 615 – 800 West Pender Street
Vancouver, B.C. V6C 2V6

STRICTLY PRIVATE AND CONFIDENTIAL

November 15, 2024

1458205 B.C. Ltd.
PO Box 49290
100-595 Burrard Street
Vancouver, BC V7X 1S8
Canada

Aaron Paterson
Suite 705
1030 West Georgia Street
Vancouver, BC V6E 2Y3

Dear Mr. Paterson,

We refer to the Amalgamation Agreement dated October 30, 2024 (the “**Definitive Agreement**”) among Military Metals Corp. (the “**Acquiror**”), 1509149 B.C. Ltd. (“**SubCo**”), 1458205 (the “**Target**”), and Aaron Paterson (“**Paterson**”) pursuant to which the Acquiror agreed to acquire the Target pursuant to a three-cornered amalgamation carried out in accordance with the *Business Corporations Act* (British Columbia). All capitalized terms used but not otherwise defined in this letter agreement have the meaning given thereto in the APA. This letter agreement is intended to amend the obligations of the Parties to the Definitive Agreement, as outlined herein, in accordance with Part 7 of the Definitive Agreement.

The Parties agree to delete Recital C of the Definitive Agreement in its entirety and replace it with the following:

“C. upon the Amalgamation taking effect, Target Shareholders (as defined below) will receive Acquiror Shares in the proportion, on the terms and to the extent set out herein.”

The Parties agree to delete Section 2.5(c) of the Definitive Agreement in its entirety. The Parties agree that the Target Warrants will be cancelled upon completion of the Amalgamation and not be obligations of the Acquiror entitling the holders of Target Warrants to acquire Acquiror Shares.

The amendments provided for herein are effective as of the date hereof. In all other respects, the provisions of the Definitive Agreement remain in full force and effect, unamended and such provisions are hereby ratified and confirmed.

This letter agreement may be executed and delivered in any number of counterparts and by different parties in separate counterparts, and by facsimile or PDF electronic format signature, each of which when so executed and delivered shall be deemed to be an original and all of which taken together constitute one and the same instrument. Please confirm your acceptance of this letter agreement by signing the attached copy of this letter in the space provided below and returning it to the undersigned.

[*Signature Page Follows*]

The Parties, intending to be legally bound, have executed this letter agreement as of the day and year first above written.

MILITARY METALS CORP.

Per: Scott Eldridge
Name: Scott Eldridge
Title: CEO

1509149 B.C. LTD

Per: Scott Eldridge
Name: Scott Eldridge
Title: CEO

1458205 B.C. LTD.

Per: _____
Name: Aaron Paterson
Title: Director

AARON PATERSON

The Parties, intending to be legally bound, have executed this letter agreement as of the day and year first above written.

MILITARY METALS CORP.

Per: _____
Name:
Title:

1509149 B.C. LTD

Per: _____
Name:
Title:

1458205 B.C. LTD.

Per: Aaron Paterson
Name: Aaron Paterson
Title: Director

Aaron Paterson
AARON PATERSON