

**Form 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Military Metals Corp. (the “**Company**”)  
615 – 800 West Pender Street  
Vancouver, BC V6C 2V6

**Item 2. Date of Material Change**

November 15, 2024

**Item 3. News Release**

The news release announcing the material change described herein was disseminated through NewsFile Corp. and concurrently filed on SEDAR+ on November 15, 2024

**Item 4. Summary of Material Change**

The Company completed its previously disclosed transaction, pursuant to which 1509149 B.C. Ltd., a wholly-owned subsidiary of the Company (“**Subco**”), amalgamated with 1458205 B.C. Ltd. (the “**Target**”) such that the Company has acquired 100% of the issued and outstanding common shares in the capital of the amalgamated entity (the “**Transaction**”).

**Item 5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The Company completed the Transaction pursuant to the terms of an Amalgamation Agreement dated October 30, 2024, as amended, among the Company, Subco, Target, and a shareholder of the Target. In connection with the Transaction, the Company issued 10,000,000 Common shares in the capital of the Company (the “**Company Shares**”), at a deemed issuance price of \$0.56 per Company Share, to the shareholders of the Target. The Company Shares issued are not subject to resale restrictions under applicable Canadian securities laws.

The Transaction results in the Company acquiring three mineral exploration projects in Slovakia, being the Trojarová antimony-gold project, the Tiennesgrund antimony-gold project, and the Medvedí tin project. It is the intention of the Company to produce a technical report under National Instrument 43-101 - *Standards of Disclosure for Mineral Projects* in connection with Trojarová. The Company also intends to file a Business Acquisition Report for the Transaction in accordance with the requirements of applicable securities laws.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officers**

Scott Eldridge  
Chief Executive Officer  
Phone: 604-722-5381  
Email: scott@militarymetalscorp.com

**Item 9. Date of Report**

November 17, 2024