

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Military Metals Corp. (the “Company”)
615 – 800 West Pender Street
Vancouver, BC V6C 2V6

Item 2. Date of Material Change

September 18, 2024

Item 3. News Release

The news release announcing the material change described herein was disseminated through Stockwatch and concurrently filed on SEDAR+ on September 18, 2024

Item 4. Summary of Material Change

The Company completed a change of management and the board of directors.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

On September 18, 2024, Adam Giddens resigned from the board of directors of the Company, and Latika Prasad resigned as Chief Executive Officer. The Company appointed Scott Eldridge as Chief Executive Officer and as a member of the Board of Directors, to fill the vacancy left by Mr. Giddens. Latika Prasad will continue to serve on the Board of Directors.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

Scott Eldridge
Chief Executive Officer

Phone: 604-722-5381
Email: scott@militarymetalscorp.com

Item 9.

Date of Report

September 19, 2024