



Reply to the Attention of: Sasa Jarvis  
Direct Line: 778.328.1489  
Our File No.: 272063  
Date: November 6, 2023

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission of New Brunswick  
Nova Scotia Securities Commission  
Ontario Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Division of Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: X1 Entertainment Group Inc. (the "Company")  
Consolidation of Shares**

Pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange ("**CSE**"), please be advised that X1 Entertainment Group Inc. will consolidate its common shares on the basis of one post-consolidated common share for every five pre-consolidated common shares held (the "**Consolidation**"). The effective date for the Consolidation is November 10, 2023.

Enclosed please find a copy of the news release dated November 6, 2023 announcing the effective date of the Consolidation.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

"Sasa Jarvis"

Sasa Jarvis

\*Law Corporation

Encl.