# Form 45-106F1 Report of Exempt Distribution

### **ITEM 1 - REPORT TYPE**

✓ New report

Amended report

If amended, provide filing date of report that is being amended.

(YYYY-MM-DD)

### ITEM 2 - PARTY CERTIFYING THE REPORT

Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106 (in Québec, Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement Fund Continuous Disclosure).

Investment fund issuer

✓ Issuer (other than an investment fund)

Underwriter

## **ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS**

Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.

Full legal name	Golden Spike Resources Corp. / Golden Spike Resources Corp.
Previous full legal name	
If the issuer's name changed in	the last 12 months, provide most recent previous legal name.
Website	www.goldenspikeresources.com (if applicable)
If the issuer has a legal entity identifier, p	rovide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".
Legal entity identifier	25490068SSIUVUWQXZ93
lf two or more issuers distributed a single above.	e security, provide the full legal name(s) of the co-issuer(s) other than the issuer named
Full legal name(s) of co-issuer(s)	(if applicable)

# **ITEM 4 - UNDERWRITER INFORMATION**

If an underwriter is completing the report, provide the underwriter's full legal name, firm NRD number, and SEDAR+ profile number.

Full legal name		
Firm NRD number	(if applicable)	
SEDAR+ profile number		

# **ITEM 5 - ISSUER INFORMATION**

If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 212220
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Exploration Development Production Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
🗌 Mortgages 🛛 Real estate 📄 Commercial/business debt 📄 Consumer debt 📄 Private companies
Cryptoassets
b) Number of employees
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more
c) SEDAR+ profile number
Provide the issuer's SEDAR+ profile number
000052531

ITEM 6 - INVESTMENT FUND ISSUER INFORMATION									
If the issuer is an investment fund, provide the following information.									
a) Investment fund ma	anager information	1							
Full legal name									
Firm NRD number		(if applicable)	1						
SEDAR+ profile number									
b) Type of investment	fund								
Type of investment fund that mo	st accurately identifies	the issuer (select only one).							
🗌 Money market	Equity	Fixed income	Balanced						
Alternative strategies	Cryptoasset	Other (describe)							

□       Invest primarily in other investment fund issuers         □       is 2 UCTS Fund 1         ○       Net asset value (NAV) of the investment fund as of the date of the most recent NAV calculation from one member state.         ○       Net asset value (NAV) of the investment fund         Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Conadion \$J.         □       Under \$5M         □       \$St to under \$2DM         St 100M to under \$St00M       © St00M to under \$2DM         □       \$St 00M to under \$2DM         Important to the distribution of the distribution in a jurisdiction of Canada, include in term 7 and Schedule 1 information provided in schedule 1 of the report.         Important to the distribution with the distribution was made. All dollar amounts provided in the report must be in Canadian calculation in the distribution was made. All dollar amounts provided in the report must be in Canadian calcular item 7 and Schedule 1 information provided in the distribution was made. All dollar amounts provided in the report must be in Canadian calcular.         Important to add adds. If the report is being filed for securities distributed on only one distribution date, provide the distribution period covered by the report.         B) Distribution dates       D         Line distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution and end dates proved by the canculate bereport.         B) Distribution dates b	Indicate whether one or l	poth of the following apply to th	he investmer	nt fund.					
Tandarding for the Collective Investment of Transferable Securities Junck (EUCE Lond) are investment frame registered by the European Union (EU) diservises that allow collective investment schemes to aperate throughout the EU on a passport basis on authorization from one member state.         c) Net asset value (NAV) of the investment fund         Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian 5).         under \$5M       \$5M to under \$25M         \$100M to under \$500M       \$500M to under \$1B         \$100M to under \$100M to under \$10D       \$100M to under \$10D         \$100M to under \$10D       \$100M to	Invest primarily in other investment fund issuers								
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e) De	etails of ri	ghts and	convert	ible/exc	hangeabl	e securities				
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.										
Convertib	able Un		se price dian \$)		te (YYYY-MM- DD)	Conv	ersion ratio	Describe oth applic	•	
security c	ode		Lowest	Highest		,				
f) Sur	mmary of	<sup>t</sup> the distr	ibution	by jurise	diction an	d exemptio	n			
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For jurisdictions within Canada, state the province or territory, otherwise state the country.         Province or country       Exemption relied on       Number of unique purchasers <sup>2a</sup> Total amount (Canadian \$)							the cou	ntry.		
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British Col		NI 45-106	Exemption 2.3 [Acc 2.3 [Acc	on relied o credited credited	n investor] investor]			<b>purchasers<sup>2a</sup></b> 1		20,000.0000
British Col Ontario	lumbia	NI 45-106 NI 45-106	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc	on relied o credited credited credited	investor] investor] investor]			purchasers <sup>2a</sup> 1 3		20,000.0000 256,000.0000
British Col Ontario Panama	lumbia	NI 45-106 NI 45-106 NI 45-106	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc	on relied o credited credited credited	investor] investor] investor] for debt]		unique	purchasers <sup>2a</sup> 1 3 1 1		20,000.0000 256,000.0000 40,000.0000
British Col Ontario Panama	lumbia	NI 45-106 NI 45-106 NI 45-106 NI 45-106	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.14 [So	on relied o credited credited credited ecurities	investor] investor] investor] for debt]	Number of t	unique	purchasers <sup>2a</sup> 1 3 1 1	4	20,000.0000 256,000.0000 40,000.0000 45,000.0000
British Col Ontario Panama British Col	lumbia	I NI 45-106 NI 45-106 NI 45-106 NI 45-106	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.14 [So mber of the set of the	on relied o credited credited credited ecurities unique pu	investor] investor] investor] for debt] Total dolla	Number of t	unique	purchasers <sup>2a</sup> 1 3 1 1 es distributed	4	20,000.0000 256,000.0000 40,000.0000 45,000.0000 361,000.0000
British Col Ontario Panama British Col <sup>2a</sup> In calculatin <sup>2b</sup> In calculatin	lumbia lumbia ng the numbe	NI 45-106 NI 45-106 NI 45-106 NI 45-106 <b>Total nu</b> r of unique pu	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.14 [So 2.14 [So mber of or urchasers provided to the set of the se	on relied o credited credited credited ecurities unique pu per row, court	investor] investor] investor] for debt] Total dolla rchasers <sup>2b</sup> Int each purche the issuer dis	Number of u	unique securiti int purch s, count d	purchasers <sup>2a</sup> 1 3 1 6 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		20,000.0000 256,000.0000 40,000.0000 45,000.0000 \$361,000.0000
British Col Ontario Panama British Col <sup>2a</sup> In calculatir <sup>2b</sup> In calculatin issuer distribut	lumbia lumbia ng the numbe ng the total nu ited multiple t	NI 45-106 NI 45-106 NI 45-106 NI 45-106 <b>Total nu</b> r of unique pu mber of unique ypes of securi	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.14 [So mber of or urchasers provided to the set of or the set of the set of	on relied o credited credited ecurities unique pu per row, court ters to which d relied on m	investor] investor] investor] for debt] Total dolla rchasers <sup>2b</sup> Int each purche the issuer dis	Number of u	unique securiti int purch s, count d	purchasers <sup>2a</sup> 1 3 1 6 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	nted as one purch	20,000.0000 256,000.0000 40,000.0000 45,000.0000 \$361,000.0000
British Col Ontario Panama British Col <sup>2a</sup> In calculatin <sup>2b</sup> In calculatin issuer distribut g) Ne If the issuer jurisdiction	lumbia lumbia lumbia ing the numbe ng the total nu ted multiple t et proceed is an invest where a pu proceeds for	NI 45-106 NI 45-106 NI 45-106 NI 45-106 Total nu r of unique pu mber of unique ypes of securi ds to the i	Exemption 2.3 [Acco 2.3 [Acco 2.3 [Acco 2.3 [Acco 2.3 [Acco 2.14 [So mber of of urchasers p ue purchase ties to, and investm provide a ides. <sup>3</sup> [f and	on relied o credited credited credited ecurities unique pu ber row, court the relied on manual the net pro- n issuer lo	investor] investor] investor] for debt] Total dolla mchasers <sup>2b</sup> ant each purche the issuer dis outliple exemp d by jurisco poceeds to the cated outside	Number of a	securiti securiti int purch s, count of rchaser.	purchasers <sup>2a</sup> 1 3 4 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	nted as one purch	20,000.0000 256,000.0000 40,000.0000 45,000.0000 5361,000.0000 maser. s of whether the and foreign on of Canada,
British Col Ontario Panama British Col <sup>2a</sup> In calculatin issuer distribut g) Ne If the issuer jurisdiction include net p	lumbia lumbia lumbia ing the numbe ng the total nu ted multiple t et proceed is an invest where a pu proceeds for	NI 45-106 NI 45-106 NI 45-106 NI 45-106 Total nu r of unique pu mber of unique ypes of securi ds to the i	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.14 [So mber of or urchasers p ue purchasers ties to, and investm provide a ides. <sup>3</sup> [f and diction of	on relied o credited credited credited ecurities unique pu ber row, court the relied on manual the net pro- n issuer lo	investor] investor] investor] for debt] Total dolla inchasers <sup>2b</sup> int each purche the issuer dis outliple exemp d by jurisc poceeds to th cated outsic only. For juri	Number of the securities of th	unique securiti int purch s, count of rchaser. und for omplet n Cana	purchasers <sup>2a</sup> 1 3 4 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	nted as one purch ly once, regardles on of Canada a n in a jurisdicti rovince or territ	20,000.0000 256,000.0000 40,000.0000 45,000.0000 5361,000.0000 maser. s of whether the and foreign on of Canada,
British Col Ontario Panama British Col <sup>2a</sup> In calculatin issuer distribut g) Ne If the issuer jurisdiction include net p	lumbia lumbia lumbia ing the numbe ng the total nu ted multiple t et proceed is an invest where a pu proceeds for	NI 45-106 NI 45-106 NI 45-106 NI 45-106 Total nu r of unique pu mber of unique ypes of securi ds to the i	Exemption 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.3 [Acc 2.14 [So mber of or urchasers p ue purchasers ties to, and investm provide a ides. <sup>3</sup> [f and diction of	on relied o credited credited credited ecurities unique pu cer row, cour ers to which I relied on m the net pro n issuer lo Canada c	investor] investor] investor] for debt] Total dolla inchasers <sup>2b</sup> int each purche the issuer dis outliple exemp d by jurisc poceeds to th cated outsic only. For juri	Number of the securities of th	unique securiti int purch s, count of rchaser. und for omplet n Cana	purchasers <sup>2a</sup> 1 3 4 6 7 7 7 8 7 7 8 7 7 8 7 7 8 7 7 8 7 7 8 7	nted as one purch ly once, regardles on of Canada a n in a jurisdicti rovince or territ	20,000.0000 256,000.0000 40,000.0000 45,000.0000 5361,000.0000 maser. s of whether the and foreign on of Canada,
British Col Ontario Panama British Col <sup>2a</sup> In calculatin issuer distribut <b>2</b> <sup>b</sup> In calculatin issuer distribut <b>g)</b> Ne If the issuer jurisdiction include net p state the cou	lumbia lumbia lumbia ing the numbe og the total nu ted multiple t et proceeds where a pu proceeds fo untry.	NI 45-106 NI 45-106 NI 45-106 NI 45-106 <b>Total nu</b> r of unique pu mber of unique ypes of securi ds to the i timent fund, rchaser rest or that juriso	Exemption 2.3 [According 2.3	on relied o credited credited credited ecurities unique pu per row, court the row, court the row, court the net pro- the net pro- the net pro- canada c ince or co proceeds t	investor] investor] investor] for debt] Total dolla inchasers <sup>2b</sup> int each purche the issuer dis pultiple exemp d by jurisc occeeds to th cated outsic only. For juri untry	Number of the second se	securiti int purch s, count or rchaser. und for omplet n Cana	purchasers <sup>2a</sup> 1 3 1 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7	nted as one purch aly once, regardles on of Canada c n in a jurisdicti ovince or territ	20,000.0000 256,000.0000 40,000.0000 45,000.0000 5361,000.0000 maser. s of whether the and foreign on of Canada,

# **ITEM 8 - COMPENSATION INFORMATION**

Provide information for each person (as defined in NI 45-106) (in Québec, Regulation 45-106 respecting Prospectus Exemptions) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. <b>Complete additional copies of this page if more than one person was, or will be, compensated.</b>							
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.							
a) Name of person compensated and registration status							
Indicate whether the person compensated is a registrant.							
□ No ✓ Yes							
If the person compensated is an individual, provide the name of the individual.							
Full legal name of individual							
Family nameFirst given nameSecondary given namesIf the person compensated is not an individual, provide the following information.Secondary given names	_						
Full legal name of non-individual INTEGRAL WEALTH SECURITIES LIMITED							
Firm NRD number 310 (if applicable)							
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal							
✓ No □ Yes							
b) Business contact information							
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.							
Street address							
Municipality Province/State							
Country Postal code/Zip code							
Email address Telephone number							
c) Polationship to issuer or investment fund manager							
c) Relationship to issuer or investment fund manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 respecting Prospectus Exemptions) for the purposes of completing this section.							
Connected with the issuer or investment fund manager							
☐ Insider of the issuer (other than an investment fund)							
Director or officer of the investment fund or investment fund manager							
Employee of the issuer or investment fund manager							
✓ None of the above							
d) Compensation details							

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

			_
Cash commissions paid	3200.0000		
Value of all securities distributed as compensation <sup>4</sup>	0.0000		
Security codes	Security code 1	Security code 2	Security code 3
Security codes	WNT		
Describe terms of warrants, options or other rights	40,000 Non-trans 5, 2025)	ferable warrants a	at \$0.10 (Exp Dec
Other compensation <sup>5</sup>			
Describe			
Total compensation paid	3200.0000		
Check box if the person will or may receive any def	ferred compensation	on (describe the te	erms below)
<sup>4</sup> Provide the aggregate value of all securities distributed as compensate securities of the issuer. Indicate the security codes for all securities dis acquire additional securities of the issuer.		-	
<sup>5</sup> Do not include deferred compensation.			

# **ITEM 8 - COMPENSATION INFORMATION**

Provide information for each person (as defined in NI 45-106) (in Québec, Regulation 45-106 respecting Prospectus Exemptions) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. <b>Complete additional copies of this page if more than one person was, or will be, compensated.</b>							
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.							
a) Name of person	compensated a	nd registration	status				
· · ·	•		50005				
Indicate whether the person of	ompensated is a re	gistrant.					
☐ No ☑ Yes If the person compensated is	an individual. provi	de the name of th	e individual.				
Full legal name of indivi						]	
If the person compensated is	Far	nily name rovide the followii	First given nam	le	Secondary given names	1	
Full legal name of non-		-		cord Genuity			
, , , , , , , , , , , , , , , , , , ,	D number 900	, ,	· ·	licable)			
		stad the distribution			a waat baaad waartal		
Indicate whether the person c	ompensatea jacinta	ilea the aistributio	on through a junaing p	ortal or an inte	ernet-based portai		
✓ No □ Yes							
b) Business contact	information						
lf a firm NRD number is not p	rovided in Item 8(a)	, provide the busi	ness contact informati	on of the perso	n being compensated.		
Street address							
Municipality			Province/State				
Country		F	ostal code/Zip code				
Email address			Telephone number				
c) Relationship to is	suer or investm	ent fund mana	iger				
Indicate the person's relations 'connected' in Part B(2) of the respecting Prospectus Exempt	Instructions and th	e meaning of 'con	trol' in section 1.4 of N				
Connected with the issu	er or investment f	und manager					
Insider of the issuer (oth							
Director or officer of the			nd manager				
Employee of the issuer of the issuer of the above	or investment fund	d manager					
✓   None of the above							
d) Compensation de	etails						

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid	1600.0000			
Value of all securities distributed as compensation <sup>4</sup>	0.0000			
Security codes	Security code 1	Security code 2	Security code 3	
	WNT			
Describe terms of warrants, options or other rights	20,000 non-trans warrant share (Ex	ferable warrants a p Dec 5, 2025)	t \$0.10 per	
Other compensation <sup>5</sup>				
Describe				
Total compensation paid	1600.0000			
Check box if the person will or may receive any def	erred compensatio	on (describe the te	rms below)	
<sup>4</sup> Provide the aggregate value of all securities distributed as compensa securities of the issuer. Indicate the security codes for all securities dis acquire additional securities of the issuer.		-		
<sup>5</sup> Do not include deferred compensation.				

# ITEM 9 – DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER

Indicate whether the issuer is an	v of the followi	ng (select the one the	at applies – if more th	an one applies, select only one	2).

$\checkmark$	Reporting	issuer i	in a	jurisdiction	of Canada
--------------	-----------	----------	------	--------------	-----------

E Foreign public issuer

Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>

Provide name of reporting issuer

Wholly owned subsidiary of a foreign public issuer <sup>6</sup>

Provide name of foreign public issuer

Issuer distributing only eligible foreign securities and the distribution is to permitted clients only <sup>7</sup>.

#### If the issuer is at least one of the above, do not complete Item 9(a) - (c). Proceed to Item 10.

<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively.

<sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.

#### □ If the issuer is none of the above, check this box and complete Item 9(a) – (c).

#### a) Directors, executive officers and promoters of the issuer

Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.

Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residential jurisdiction of individual	Relationship to issuer (select all that apply)		
				Province or country	D	0	Р

#### b) Promoter information

*If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.* 

Organization or	2	First given	, , ,	Residential jurisdiction of individual		promoter (select if applicable)
company name	name	name	names	Province or country	D	0
c) Residential a	ddress of	each indivi	dual			

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

## ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions

securities regulatory aut	<i>of exempt distribution.</i> nation below, l certify, on beh hority or regulator, as applica igence, the information provi	able, that I have r	eviewed this i	report and to my knowledge	, having
Name of Issuer/ investment fund manager/agent	Golden Spike Resources Cor	p.		· · ·	
Full legal name	ANDERSON	Ke	ith		
	Family name	First give	en name	Secondary given names	
Title	CEO				
Telephone number	+1 (604) 786-7774	Email address	kanderson77	74@gmail.com	
Signature	Keith Anderson	Date	2023	12 13	
			YYYY	MM DD	

### **ITEM 11 - CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	KLOMP	Penilla	
	Family name	First given name	Secondary given names
Title	Corporate Secretary		
Name of company	GOLDEN SPIKE RESOURCES CO	DRP.	
Telephone number		Email address	penilla@goldenspikeresources.com

## **NOTICE – COLLECTION AND USE OF PERSONAL INFORMATION**

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation. If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.