

**Golden Spike Resources Corp.
Suite 830, 1100 Melville Street
Vancouver, British Columbia V6E 4A6**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON JANUARY 13, 2022**

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the "**Meeting**") of the holders of common shares ("**Common Shares**") of Golden Spike Resources Corp. (the "**Company**") will be held at #830 – 1100 Melville Street, Vancouver, British Columbia, on Thursday, January 13, 2022, at 11:00 [a.m]. (Pacific Time).

At the Meeting, the shareholder will consider resolutions, for the following purposes:

1. to receive the financial statements of the Company for the financial years ended August 31, 2021 and 2020, together with the auditors' report(s) thereon;
2. to fix the number of directors to be elected at the Meeting at four;
3. to elect directors of the Company for the ensuing year;
4. to appoint Dale Matheson Carr-Hilton LaBonte LLP as auditors of the Company for the ensuing year and to authorize the directors of the Company to fix the remuneration of the auditors; and
5. to transact such further or other business as may properly come before the Meeting and any adjournment(s) thereof.

This notice is accompanied by a Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular.

The board of directors of the Company (the "**Board**") has fixed the record date for the Meeting at the close of business on December 10, 2021 (the "**Record Date**") for determining shareholders entitled to receive notice of, and to vote at the Meeting and any postponement or adjournment of the Meeting, unless any such shareholder transfers such Common Shares after the Record Date and the transferee of those Common Shares establishes that the transferee owns the Common Shares and demands, not later than ten days before the Meeting, that the transferee's name be included in the list of shareholders entitled to vote at the Meeting, in which case such transferee shall be entitled to vote such Common Shares at the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy; however, the Board is requesting that due to the current COVID-19 pandemic that all shareholders vote their shares by proxy and not attend in person. Shareholders should read, date and sign the accompanying proxy and deliver it to TSX Trust Company.

The accompanying Circular provides instructions on the various methods that a shareholder can use to vote their Common Shares at the Meeting.

If you have any questions about the procedures required to qualify to vote at the Meeting or about

obtaining and depositing the required form of proxy, you should contact TSX Trust Company by telephone at 1-866-600-5869 (toll free in North America), by fax at 416-361-0470 or by e-mail at tmxeinvestorservices@tmx.com.

DATED at Vancouver, British Columbia this 10th day of December, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Keith F. Anderson "

Keith F. Anderson
Chief Executive Officer and Director