



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

August 6, 2021

TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Golden Spike Resources Corp.

We refer to the prospectus of Golden Spike Resources Corp. (the "Company") dated August 6, 2021 relating to the sale and issue of 6,000,000 units at a price of \$0.25 per unit of Golden Spike Resources Corp.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated July 26, 2021 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at August 31, 2020;
- Statements of comprehensive loss, changes in equity and cash flows from the period of incorporation on January 14, 2020 to August 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS