

## **FORTY PILLARS MINING CORP.**

#488 – 625 Howe Street  
Vancouver, BC V6C 2T6  
Tel: 778-881-4631  
www.fortypillars.ca

### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS AND NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS**

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of shareholders of Forty Pillar Mining Corp. (the “**Company**”) will be held at the Company’s registered and records office located at Suite #1200 – 750 West Pender Street, Vancouver, British Columbia on **November 25, 2024** at 10:00 a.m. (*Vancouver time*) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended February 29, 2024, together with the report of the auditor thereon;
2. to fix the number of directors of the Company at three (3);
3. to elect the directors of the Company for the ensuing year;
4. to appoint Davidson & Company LLP, as auditors of the Company for the ensuing year and to authorize the directors of the Company to fix the auditor’s remuneration;
5. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution approving the Company’s Omnibus Equity Incentive Compensation Plan, as more particularly described in the management information circular (the “**Information Circular**”); and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice is a form of proxy (“**Proxy**”) or voting instruction form (“**Voting Instruction Form**”), and a form for use by shareholders who wish to receive the Company’s interim and/or annual financial statements.

If you are a non-registered holder of Company shares and have received this Notice and accompanying materials through an intermediary, such as an investment dealer, broker, custodian, administrator or other nominee, or a clearing agency in which the intermediary participates, please complete and return the Voting Instruction Form provided to you in accordance with the instructions provided therein.

**Notice-and-access** - As permitted by Canadian securities regulators, the Company is using “notice-and-access” to deliver the Information Circular to registered and non-registered shareholders. This means that the Information Circular is being posted online for you to access, rather than being mailed out. This Notice includes information on how to access the Information Circular online and how to request a paper copy.

**ALL SHAREHOLDERS ARE REMINDED TO READ THE INFORMATION CIRCULAR  
CAREFULLY BEFORE VOTING.**

**Where you can access the Information Circular** - The Information Circular can be accessed online at the Company's website at <https://www.fortypillars.ca/>. The Information Circular can also be accessed under the Company's profile on SEDAR+ at [www.sedarplus.com](http://www.sedarplus.com).

The board of directors of the Company has fixed the close of business on October 11, 2024 as the record date for determining the shareholders who are entitled to receive notice of, and to vote at, the Meeting or any adjournment or postponement thereof.

**Voting** - To vote your securities, you must vote using the method set out in the enclosed Proxy or Voting Instruction Form.

**Registered Holders** – Are asked to return their completed Proxy using the following methods by the proxy deposit date noted on the proxy, which is by 10:00 a.m. (Vancouver Time) on November 21, 2024 (or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) prior to the scheduled time of the Meeting, or any adjournment or postponement thereof):

<b>ONLINE:</b>	Go to <a href="http://www.eproxy.ca">www.eproxy.ca</a> and follow the instructions.
<b>EMAIL:</b>	Send to <a href="mailto:proxy@endeavortrust.com">proxy@endeavortrust.com</a>
<b>FACSIMILE:</b>	Fax to Endeavor Trust Corporation. at 604-559-8908.
<b>MAIL:</b>	Complete the form of proxy or any other proper form of proxy, sign it and mail it to: Endeavor Trust Corporation Suite 702, 777 Hornby Street, Vancouver, BC V6Z 1S4

**Beneficial Holders** - Are asked to return their voting instructions using the methods noted on your Voting Instruction Form.

**How to request a paper copy of the Information Circular** – Upon request, the Company will provide a paper copy of the Information Circular to any shareholder, free of charge, for a period of one year from the date the Information Circular is filed on SEDAR. You may request a paper copy before the Meeting on the Company's website at [www.fortypillars.ca](http://www.fortypillars.ca) or by calling 778-881-4631 or by e-mail at [nadervatanchi@hotmail.com](mailto:nadervatanchi@hotmail.com). If your request is made before the date of the Meeting, the Information Circular will be sent to you within three business days of receipt of your request. If the request is made on or after the date of the Meeting, the Information Circular will be sent to you within ten calendar days of receiving your request. To ensure receipt of the paper copy in advance of the voting deadline and Meeting date, we estimate that your request must be received no later than 10:00 a.m. (*Vancouver time*) on November 8, 2024 (ten business days before the Meeting). Disclosure regarding (1) fixing the number of directors, (2) election of directors, (3) appointment of the Company's auditor, and (4) approval of the Company's Omnibus Equity Incentive Compensation Plan may be found in the section titled "Particulars of Matters to be Acted Upon" in the Information Circular.

The Company's financial statements are available on the System of Electronic Document Analysis and Retrieval (SEDAR+) website at [www.sedarplus.com](http://www.sedarplus.com).

**Shareholders with questions about notice and access may receive further information by calling 1-888-787-0888 or by e-mail at [nadervatanchi@hotmail.com](mailto:nadervatanchi@hotmail.com).**

DATED at Vancouver, British Columbia, this 11<sup>th</sup> day of October, 2024.

ON BEHALF OF THE BOARD OF DIRECTORS

*“Nader Vatanchi”*

Chief Executive Officer

**Whether or not you expect to attend the Meeting, please submit the accompanying Proxy or Voting Instruction Form well in advance of the voting deadline of 10:00 a.m. (*Vancouver Time*) on November 21, 2024 or no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time to which the Meeting may be adjourned or postponed. The Information Circular provides further information respecting proxies and the matters to be considered at the Meeting and is deemed to form part of this notice of meeting.**