

**Forty Pillars Mining Corp.
#488 625 Howe St., Vancouver
British Columbia, V6C 2T6**

November 27, 2023

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Office of the Yukon Superintendent of Securities
CDS Clearing and Depository Services Inc.
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Forty Pillars Mining Corp. (the “Company”)

Pursuant to Section 9.3 of Policy 9 – *Corporate Actions* of the Canadian Securities Exchange, please be advised that the Company will be completing a share consolidation effective November 30, 2023, with a record date of December 1, 2023, whereby all of the issued and outstanding shares of the Company will be consolidated on the basis of three existing common shares for every one post-consolidated common share.

The Company will not be changing its name or trading symbol. The new CUSIP will be 349801308 and the new ISIN will be CA3498013083.

Sincerely,

“Nader Vatanchi”

Nader Vatanchi
CEO