



October 26, 2022

British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: DiagnaMed Holdings Corp. (the “Company” or “DiagnaMed”)

We refer to the final prospectus dated October 26, 2022 (the “Prospectus”) of DiagnaMed Holdings Corp.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our audit report to the shareholders of DiagnaMed Holdings Corp. dated October 25, 2022, on the following financial statements:

- Consolidated statements of financial position as at September 30, 2021;
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the period from the date of incorporation (October 5, 2020) to September 30, 2021; and
- Notes comprising a summary of the significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Clearhouse LLP

Chartered Professional Accountants
Licensed Public Accountants