

British Columbia Securities Commission

RECEIPT

Leopard Lake Gold Corporation

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **May 14, 2021** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 17, 2021

Allan Lim

Allan Lim, CPA, CA Manager, Corporate Finance

SEDAR Project Number 3223090