

Schedule "A" to Escrow Agreement

Securityholder

Name: Patriot Capital Corporation

Securities:

| <i>Class or description</i> | <i>Number</i> | <i>Certificate(s) (if applicable)</i> |
|-----------------------------|----------------|---------------------------------------|
| Common Shares | 375,000 | N/A |
| | | |
| | | |

Schedule “B” to Escrow Agreement

Acknowledgment and Agreement to be Bound

I acknowledge that the securities listed in the attached Schedule “A” (the “escrow securities”) have been or will be transferred to me and that the escrow securities are subject to an Escrow Agreement dated July 6, 2021 (the “Escrow Agreement”).

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the escrow securities, as if I were an original signatory to the Escrow Agreement.

Dated at Vancouver, British Columbia on January 29, 2024

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Where the transferee is not an individual:

PATRIOT CAPITAL CORPORATION

(Signed) “Morgan Good”

Authorized signatory