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File No. 6180-001

VIA SEDAR

January 29, 2024

British Columbia Securities Commission (Principal Regulator)
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: West Oak Gold Corp. (the "Company")
Proposed Transfer within Escrow of Shares**

Please be advised that each of Paul Reynolds, NEC Capital Inc. and Paul John will be transferring 125,000 common shares (the "**Shares**") of the Company to Patriot Capital Corporation ("**Patriot**"), a private company solely owned and controlled by Morgan Good, a director of the Company. The Shares are subject to the Escrow Agreement dated July 6, 2021 among the Company, Endeavor Trust Corporation and certain security holders of the Company (the "**Escrow Agreement**"). A copy of the Escrow Agreement is available under the SEDAR+ profile of the Company.

Patriot has executed Schedule "B" to the Escrow Agreement, which is filed on SEDAR+ under the profile of the Company.

Yours truly,

DuMOULIN BLACK LLP

Per: "*Jonathan Lau*"

Jonathan Lau
Associate

JL

Enclosures