

RICHARDS
BUELL
SUTTON

Established in 1871

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November 5, 2021

VIA SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange
Prosperity Exploration Corp.

Dear Sirs/Mesdames:

**Re: Prosperity Exploration Corp. (the "Company")
Final Long Form Prospectus dated November 5, 2021**

We refer to the final long form prospectus dated November 5, 2021 (the "**Prospectus**") of the Company relating to the distribution of a minimum of 3,500,000 and a maximum of 4,000,000 Common shares of the Company at the price of \$0.10 per share.

We consent to the use of our name, Richards Buell Sutton LLP, on the cover pages and under the heading "Experts" in the Prospectus.

We confirm that we have read the Prospectus, including the information incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our passing on certain legal matters or that is within our knowledge as a result of the services we performed in connection with the preparation of the Prospectus.

Yours truly,

RICHARDS BUELL SUTTON LLP

"Steven Yang"

Steven Yang