

RECEIPT

Brascan Gold Inc.

This is the receipt of the British Columbia Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated July 22, 2021 (the amended preliminary prospectus) amending and restating the Preliminary Long Form Prospectus of the above Issuer dated April 26, 2021.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 27, 2021

Michael L. Moretto

Michael L. Moretto Deputy Director, Corporate Disclosure

SEDAR Project Number 3209691