

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue Queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Caprock Mining Corp. (formerly Blingold Corp.)

Receipt for Preliminary Long Form Non-Offering Prospectus dated <u>July 19, 2021</u> of the above Issuer is hereby issued pursuant to Section 55 of the Act.

DATED at Toronto on July 20, 2021.

Sonny Randhawa

Sonny Randhawa Director, Corporate Finance Branch

Note:

The issuance of this receipt is not to be construed as meaning that the adequacy of the preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Fogler, Rubinoff LLP

Attention: Jennifer Campbell

SEDAR Project # 3251117