

SURENANO SCIENCE LTD.
350 – 1650 West 2nd Ave
Vancouver, B.C. V6J 1H4

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

This notification is being provided to the shareholders of **SURENANO SCIENCE LTD.** (the “**Company**”) under the notice-and-access provisions for the delivery of meeting materials in respect of its annual general and special meeting of shareholders to be held on February 9, 2024 (the “**Meeting**”). Under notice-and-access, instead of receiving printed copies of the Company’s information circular (the “**Circular**”) and, if requested, the consolidated financial statements for the year ended March 31, 2023 and Management’s Discussion and Analysis, the Company is providing shareholders this notice with information on how they may access the Meeting materials electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, as applicable, enabling them to vote at the Meeting. The use of this alternative means of delivery will help reduce paper use, printing and mailing costs.

DATE, TIME AND LOCATION OF MEETING

Date: February 9, 2024
Time: 11 a.m. (Pacific Time)
Location: Owen Bird Law Corporation, 29th Floor, 733 Seymour Street, Vancouver, BC V6B 0S6

MATTERS TO BE CONSIDERED AND/OR VOTED AT THE MEETING

2023 Annual General and Special Meeting:

1. to receive the audited financial statements of the Company for the fiscal year ended March 31, 2023;
2. to appoint Buckley Dodds CPA as the Company’s auditor for the fiscal year ending March 31, 2024 and to authorize the Board of Directors to fix the remuneration to be paid to the auditor;
3. to set the number of directors of the Company at four (4);
4. to elect the directors of the Company to hold office until the next annual general meeting of Shareholders of the Company;
5. to approve the Company’s 10% rolling stock option plan; and,
6. to transact such other business as may properly be brought before the Meeting or any adjournment(s) or postponement(s) thereof.

WEBSITES WHERE MEETING MATERIALS ARE POSTED

Meeting materials can be viewed online under the Company’s profile at www.sedarplus.ca and at <http://www.surenano.com>

SHAREHOLDERS ARE REMINDED TO REVIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Shareholders may request that paper copies of the Meeting materials be sent to them by postal delivery at no cost to them. Requests for paper copies of the Meeting materials should be received by the Company no later than February 2, 2024 to ensure timely receipt. Shareholders who wish to receive paper copies of the Meeting materials may request copies by emailing the Company at info@surenano.com.

VOTING

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities, you must vote by fax, mail, telephone or online before February 7, 2024 at 11 a.m. Pacific Time. Please see the Proxy form for information needed to vote by fax, mail, telephone or online.

Shareholders with questions about the notice-and-access provisions may contact the Company by email at info@surenano.com or toll-free at 1-888-787-0888.

Dated at Vancouver, British Columbia as of December 28, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

“Charles MaLette”

Charles MaLette

President, Chief Executive Officer, Corporate Secretary and Director