

November 4, 2022

To: British Columbia Securities Commission

PO Box 10142, Pacific Centre 701 West Georgia Street Vancouver, BC V7Y 1L2

Ontario Securities Commission 20 Queen Street West, 20th Floor Toronto, ON M5H 3S8

Alberta Securities Commission 600, 250 5th Street SW Calgary, AB T2P 0R4

Office of the Superintendent of Securities 1st Floor Stuart Hodgson Building 5009 49th St, PO Box 1320 Yellowknife, NT X1A 2L9

Canadian Securities Exchange 100 King Street West, Suite 7210 Toronto, ON M5X 1E1

And To: Buckley Dodds CPA

2700 – 1177 West Hastings Street

Vancouver, BC V6E 2K3

Dear Sirs and Mesdames:

SureNano Science Ltd. (the "Company") gives the following notice in accordance with 4.11 of the National Instrument 51-102 — Continuous Disclosure Obligations ("NI 51-102"):

- 1. The Company appointed Buckley Dodds CPA (the "Successor Auditor") for the audit of the Company's financial statements as at and for the year ended March 31, 2023.
- 2. The appointment of the Successor Auditor has been considered by the Company's Audit Committee and Board of Directors, which have both approved the change by a unanimous resolution. The Successor Auditor will hold office effective November 2, 2022 as the Company's



- auditor until such time as the Company's next annual general meeting of the Company's shareholders.
- 3. The Company will ask that the shareholders of the Company ratify the appointment of the Successor Auditor, under the circumstances, at the next annual general meeting of the Company's shareholders.
- 4. There have been no reportable events, as such term is defined in NI 51-102.
- 5. This Notice and the letter from the Successor Auditor have been reviewed and approved/accepted by the Company's Audit Committee and Board of Directors.

SURENANO SCIENCE LTD.

/s/ "Charles MaLette"

By: "Charles MaLette"
Name: Charles (Bud) MaLette

Title: CEO, President, Director & Secretary

TEL: (604) 428-5171