

AMENDING AGREEMENT

THIS AGREEMENT is dated as of the 28 day of September, 2022.

BETWEEN: 1150641 B.C. LTD., a B.C. company having an office at [REDACTED]

(hereinafter known as the “Licensor”)

AND:

SURENANO SCIENCE LTD., a B.C. company having its head office at #350 – 1650 West 2nd Ave, Vancouver, British Columbia, V6J 1H4,

(hereinafter known as “SureNano Science”)

(each a “Party”)

WHEREAS:

- A. the Parties entered into a Licence Agreement dated June 10, 2021 for the Territory of Colorado (the “Licence Agreement”);
- B. the Licensor has developed or is developing a powder form of nanoemulsion; and,
- C. the Parties have agreed to amend the Licence Agreement on the basis as set forth herein to ensure that the powdered form of nanoemulsion is included in the Licence Agreement.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the sum of ten dollars and the mutual covenants and agreements herein contained (the receipt and sufficiency of which is hereby expressly acknowledged by the Vendors), the parties agree as follows:

1. All capitalized terms used herein that are not otherwise defined have the meanings ascribed thereto in the Licence Agreement.
2. The Licence Agreement is amended by amending Appendix A thereto, to include reference to the powdered form of nanoemulsion. The revised form of Appendix A is attached hereto.
3. The Licence Agreement is further amended by deleting the definition of “LP Products” in Section 1.1 in its entirety and replacing it with the following:

“LP Products” means all those current and future physical and intellectual assets as more particularly described in Appendix “A” hereto, as developed by the Licensor, or which may be modified by the Licensor; and all modifications, variations and improvements thereto; including all names, trade names, trademarks, insignias, labels, slogans and other identification schemes, service marks and and/or applications that may be used from time to time by the Licensor with respect to the LP Products or the underlying technology or intellectual property.

4. In all other respects the Licence Agreement remains in full force and effect.

7. This Amending Agreement may be executed in counterpart and delivered by electronic transmission, all of which taken together shall be deemed to be one and the same instrument.

IN WITNESS WHEREOF the parties hereto have caused their duly authorized officers to execute this Agreement on the date first above written.

1150641 B.C. LTD.

By Its Authorized Signatory:

/s/ "Signed"

SURENANO SCIENCE LTD.

By Its Authorized Signatory:

/s/ "Charles MaLette"

Appendix "A"
to that Licence Agreement dated June 10, 2021
between 1150641 B.C. LTD and SURENANO SCIENCE LTD., as amended

Description of the LP Products

SureNano™ surfactant

Product, developed or being developed, being a powder nanoemulsion, provisionally called SureNano™ Powder

All current and future products developed by the Licensor

