



September 1, 2022

To: British Columbia Securities Commission
PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

Ontario Securities Commission
20 Queen Street West, 20th Floor
Toronto, ON M5H 3S8

Alberta Securities Commission
600, 250 5th Street SW
Calgary, AB T2P 0R4

Office of the Superintendent of Securities
1st Floor Stuart Hodgson Building
5009 49th St, PO Box 1320
Yellowknife, NT X1A 2L9

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

And To: Harbourside CPA LLP
1140 - 1185 West Georgia Street
Vancouver, BC V6E 4E6

Dear Sirs and Mesdames:

SureNano Science Ltd. (the "Company") gives the following notice in accordance with 4.11 of the National Instrument 51-102 – Continuous Disclosure Obligations ("NI 51-102"):

1. The Company's auditors, Harbourside CPA, LLP (the "Former Auditor"), resigned on its own initiative effective August 31, 2022.
2. The resignation of the Former Auditor has been considered and approved by unanimous resolution the Company's Audit Committee of its Board of Directors.



3. The Former Auditor's report on the Company's financial statements as at and for the year ended March 31, 2022 did not express a modified opinion other than a material uncertainty regarding the Company's ability to continue as a going concern.
4. There have been no reportable events, as such term is defined in NI 51-102.
5. This Notice and letter from the Former Auditor have been reviewed and approved/accepted by the Company's Audit Committee and Board of Directors.

SURENANO SCIENCE LTD.

/s/ "Charles MaLette"

By: *"Charles MaLette"*
Name: Charles (Bud) MaLette
Title: CEO, President, Director & Secretary