

Form 51-102F3
Material Change Report

- Item 1** **Name and Address of Company**
- Nepa Foods Inc. (the “Company”)
220 - 333 Terminal Avenue
Vancouver, BC V6A 4C1
- Item 2** **Date of Material Change**
- March 21, 2023
- Item 3** **News Release**
- Not Applicable
- Item 4** **Summary of Material Change**
- On March 21, 2023, Joel Leonard tendered their resignation as Director.
- Item 5** **Full Description of Material Change**
- Item 5.1** **Full Description of Material Change**
- On March 21, 2023, Joel Leonard tendered their resignation as Director.
- Item 5.2** **Disclosure for Restructuring Transactions**
- Not applicable.
- Item 6** **Reliance on subsection 7.1(2) of National Instrument 51-102**
- Not applicable.
- Item 7** **Omitted Information**
- Not applicable.
- Item 8** **Executive Officer**
- Alexander McAulay, Chief Financial Officer
Telephone: 720-729-8500
- Item 9** **Date of Report**
- March 27, 2023