

British Columbia Securities Commission

RECEIPT

Nepra Foods Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Prospectus** of the above Issuer dated **March 24, 2022** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta.** A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

March 24, 2022

Michael P. Wong

Michael P. Wong, CPA, CMA Senior Securities Analyst, Corporate Finance

SEDAR Project Number 3349302