

**CERTIFICATE**

**TO:**            **Neptra Foods Inc. (the “Corporation”)**

**RE:**            **Section 7.3(4) of National Policy 11-202 *Process for Prospectus Reviews in Multiple Jurisdictions* (“NP 11-202”)**

---

Reference is made to the final prospectus of the Corporation dated August 13, 2021 (the “**Final Prospectus**”) which qualifies the distribution of common shares (the “**Shares**”) of the Corporation in the Provinces of British Columbia, Alberta, and Ontario.

Pursuant to Subsection 7.3(4) of NP 11-202, the undersigned hereby confirms that Canaccord Genuity Corp., which has signed the certificate to the Final Prospectus, is registered in each jurisdiction in which the Shares will be offered by the Corporation pursuant to the Final Prospectus.

*[Signature Page Follows]*

DATED this 13 day of August, 2021.

**CANACCORD GENUITY CORP.**

*"Jason Sleeth"*

---

Name: Jason Sleeth

Title: Managing Director, Capital Markets Origination