



**RECEIPT**

**Nepra Foods Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **June 28, 2021** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **April 20, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**June 28, 2021**

*Michael L. Moretto*

Michael L. Moretto, CPA, CA  
Deputy Director, Corporate Disclosure

SEDAR Project Number «project\_id»