

*Fang and Associates Barristers & Solicitors**

Business Law

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October 18, 2024

VIA SEDAR

TO: British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs or Mesdames:

Re: Muzhu Mining Ltd. (the “Company”)

We are the solicitors for the Company and wish to advise the following with respect to the upcoming Annual General and Special of the shareholders of the Company:

- | | | |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| 1. | CUSIP Number: | 62848H108 |
| 2. | Meeting Date: | Friday, December 20, 2024 |
| 3. | Record Date for Notice/Record Date for Voting/
Beneficial Ownership Determination Date: | Friday, November 8, 2024 |
| 4. | Classes or Series of Securities that entitle
the holder to receive Notice of the Meeting/
Classes or Series of Securities that entitle
the holder to vote at the meeting: | COMMON SHARES |
| 5. | Meeting Location: | Suite 1400, 1125 Howe Street
Vancouver, B.C. V6Z 2K8 |
| 6. | Meeting Type: | Annual General and Special |
| 7. | Routine or Special: | Special |
| 8. | Reporting issuer is sending proxy-related
materials directly to Non-Objecting Beneficial Owners: | No |
| 9. | Issuer paying for delivery to Objecting Beneficial Owners: | Yes |

Yours truly,

FANG AND ASSOCIATES

“Paul M. Fang”
Paul M. Fang
PMF/