



October 28, 2021

Ontario Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Muzhu Mining Ltd. (the "Company" or "Muzhu")

We refer to the non-offering prospectus of the Company dated October 28, 2021 (the "Prospectus") relating to the listing of the Company's shares on the Canadian Securities Exchange.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our audit report to the shareholders of Muzhu Mining Ltd. dated March 5, 2021, on the following financial statements:

- Audited financial statements of Muzhu Mining Ltd. as at December 31, 2020 and 2019, which comprise the statements of financial position as at December 31, 2020 and 2019, and the statements of comprehensive loss, statements of changes in equity and statements of cash flows for the years then ended, and the related notes comprising a summary of significant accounting policies and other explanatory information; and

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Chartered Professional Accountants
Licensed Public Accountants