



British Columbia  
Securities Commission

**RECEIPT**

**Muzhu Mining Ltd.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **September 13, 2021** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **June 15, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

**September 15, 2021**

*Allan Lim*

Allan Lim, CPA, CA  
Manager, Corporate Finance

SEDAR Project Number 3238604