



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

September 13, 2021

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: S2 MINERALS INC.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

| | | |
|----|--|--------------------|
| 1 | ISIN: | CA78485F1062 |
| | CUSIP: | 78485F106 |
| 2 | Date Fixed for the Meeting: | November 15, 2021 |
| 3 | Record Date for Notice: | October 8, 2021 |
| 4 | Record Date for Voting: | October 8, 2021 |
| 5 | Beneficial Ownership Determination Date: | October 8, 2021 |
| 6 | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON |
| 7 | Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON |
| 8 | Business to be conducted at the meeting: | Annual and Special |
| 9 | Notice-and-Access: | |
| | Registered Shareholders: | NO |
| | Beneficial Holders: | NO |
| | Stratification Level: | Not Applicable |
| 10 | Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners: | NO |
| 11 | Issuer paying for delivery to Objecting Beneficial Owners: | YES |

Yours truly,
TSX Trust Company

" Lori Winchester "
Senior Relationship Manager
Lori.Winchester@tmx.com

VANCOUVER
650 West Georgia Street,
Suite 2700
Vancouver, BC V6B 4N9

CALGARY
300-5th Avenue SW, 10th floor
Calgary, AB T2P 3C4

TORONTO
301 - 100 Adelaide Street West
Toronto ON M5H 4H1

MONTRÉAL
1800 - 1190, avenue des
Canadiens-de-Montréal, C. P. 37
Montréal (Québec) H3B 0G7

T 604 689-3334

T 403 218-2800

Toll Free 1-866-600-5869
T 416 361-0930

T 514 395-5964