RESOURCE CENTRIX HOLDINGS INC.
(Formerly AI Centrix Resource Holdings Inc.)
(an exploration stage company)

FINANCIAL STATEMENTS
(Expressed in Canadian Dollars)

FOR THE THREE MONTHS ENDED APRIL 30, 2024 AND 2023

(Unaudited)

RESOURCE CENTRIX HOLDINGS INC. (Formerly AI Centrix Resource Holdings Inc.)
(an exploration stage company)
CONDENSED INTERIM STATEMENTS OF FINANCIAL POSITION
(Expressed in Canadian Dollars)
(Unaudited)

As at,	Notes:	**April 30, 2024**	**January 31, 2024**
ASSETS			
Current			
Cash		$ 3,696	$ 22,484
Prepaid expenses		27,331	27,331
Receivable		21,005	20,931
Total current assets		53,032	70,746
Non-current			
Mineral property interests	5	100,000	100,000
TOTAL ASSETS		$ 153,032	$ 170,746
LIABILITIES AND SHAREHOLDERS' EQUITY			
Current			
Accounts payable and accrued liabilities	4	$ 9,799	$ 23,430
Loans payable	9	6,000	
Total current		15,799	23,430
Non-current			
Loans Payable	9	121,945	117,958
TOTAL LIABILITIES		137,744	141,388
Shareholders' Equity			
Share capital	7	478,206	478,206
Contributed surplus	9	1,390	1,390
Deficit		(465,308)	(450,238)
Total shareholders' equity		14,288	29,358
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		$ 152,032	$ 170,746

Nature and continuance of operations (Note 1)
Subsequent event (Note 11)

Approved and authorized by the Board on June 28, 2024

"Ron Ozols" Director ***"Kyle Bergstrom"*** Director

The accompanying notes are an integral part of these condensed interim financial statements

RESOURCE CENTRIX HOLDINGS INC. (Formerly AI Centrix Resource Holdings Inc.)
(an exploration stage company)
CONDENSED INTERIM STATEMENTS OF LOSS AND COMPREHENSIVE LOSS
For the periods ended April 30, 2024 and 2023
(Expressed in Canadian Dollars)
(Unaudited)

	Three Months Ended	
	April 30, 2024	April 30, 2023
EXPENSES		
General and office administration	$ 236	$ 1,402
Professional fees	8,250	24,602
Bank Charges	192	278
Filing Fees	2,406	9,614
Total expenses	11,084	35,896
Income (loss) before the under-noted	(11,084)	(35,896)
Interest income (Note 8)	-	1,038
Financing costs (Note 9)	(3,986)	-
Income (loss) and comprehensive income (loss) for the period	$ (15,070)	$ (34,858)
Income (loss) per share – basic and diluted	($0.00)	($0.00)
Weighted average number of common shares outstanding – basic and diluted	9,219,851	9,219,851

The accompanying notes are an integral part of these condensed interim financial statements

RESOURCE CENTRIX HOLDINGS INC. (Formerly AI Centrix Resource Holdings Inc.)
(an exploration stage company)
CONDENSED INTERIM STATEMENT OF CASH FLOWS
For the periods ended April 30, 2024 and 2023
(Expressed in Canadian Dollars)
(Unaudited)

	April 30, 2024	April 30, 2023
CASH FLOWS FROM OPERATING ACTIVITIES		
Income (Loss) for the period	$ (15,070)	$ (34,858)
Accrued interest income	-	(1,038)
Accrued interest and accretion expense	3,987	-
Change in non-cash working capital items:		
Accounts payable and accrued liabilities	(13,631)	2,222
Receivables	(74)	(1,674)
Prepaid expenses	-	4,074
Net Cash used in operating activities	(24,788)	(31,274)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds received on loans payable	6,000	-
Net cash provided by financing activities	6,000	-
CASH FLOWS FROM INVESTING ACTIVITIES		
Mineral property interests	-	(50,000)
Net cash used in investing activities	-	(50,000)
Change in cash for the period	$ (18,788)	$ (81,274)
Cash, beginning of period	22,484	186,542
Cash, end of period	$ 3,696	$ 105,268
Cash paid during the period for interest	$-	$-
Cash paid during the period for income taxes	$-	$-

The accompanying notes are an integral part of these condensed interim financial statements

RESOURCE CENTRIX HOLDINGS INC. (formerly AI CENTRIX Resource Holdings Inc.) (an exploration stage company)
STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY
For the periods ended April 30, 2024 and 2023
(Expressed in Canadian Dollars)
(Unaudited)

		Share Capital				
	Notes:	**Number**	**Amount**	**Contributed Surplus**	**Retained Earnings/Deficit**	**Total**
Balance at January 31, 2023		9,219,851	$ 478,206	$ -	$ (170,111)	$ 308,095
Loss for the period		-	-	-	(34,858)	(34,858)
Balance at April 30, 2023		**9,219,851**	**$ 478,206**	**$ -**	**$ (204,969)**	**$ 273,237**
Balance at January 31, 2024		9,219,851	$ 478,206	$ 1,390	$ (450,238)	$ 29,358
Loss for the period		-	-	-	(15,070)	(15,070)
Balance at April 30, 2024		9,219,851	$ 478,206	$ 1,390	$ (465,308)	$ 14,288

The accompanying notes are an integral part of these condensed interim financial statements

1. NATURE AND CONTINUANCE OF OPERATIONS

Resource Centrix Holdings Inc. (formerly AI Centrix Resource Holdings Inc. and also formerly AI Centrix Technologies Corp.) (the "**Company**") was incorporated under the *Business Corporations Act*, (British Columbia). The Company is engaged in the acquisition, exploration and development of mineral resource properties located in Canada. The Company was incorporated on February 19, 2021. On June 23, 2022, the Company changed its name from AI Centrix Technologies Corp. to AI Centrix Resource Holdings Inc. On June 19, 2023, the company changed its name to Resource Centrix Holdings Inc.

The Company's head office and records office is located at #406-2211 Wall Street, Vancouver, British Columbia, Canada, V5L 1G4.

The recovery of the amounts comprising mineral properties is dependent upon the confirmation of economically recoverable reserves, the ability of the Company to obtain necessary financing to successfully complete their exploration and development, and upon future profitable production.

These financial statements have been prepared by management on a going concern basis which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future. As at April 30, 2024 the Company had not yet achieved profitable operations, had accumulated losses of $465,308 since its inception, and expects to incur further losses in the development of its business, all of which casts significant doubt about the Company's ability to continue as a going concern. A number of alternatives including, but not limited to selling an interest in one or more of its properties or completing a financing, are being evaluated with the objective of funding ongoing activities and obtaining working capital. The continuing operations of the Company are dependent upon its ability to continue to raise adequate financing and to commence profitable operations in the future and repay its liabilities arising from normal business operations as they become due.

The financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue in existence.

2. BASIS OF PREPARATION

Statement of Compliance

These condensed interim financial statements, including comparatives, have been prepared in accordance with International Accounting Standards 34 – Interim Financial Reporting using accounting policies consistent with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and interpretations of the International Financial Reporting Interpretations Committee ("IFRC"). The accounting policies and methods of computation applied by the Company in these condensed interim financial statements are the same as those applied in the Company's annual financial statements as at and for the year ended January 31, 2024.

The condensed interim financial statements do not include all of the information and note disclosures required for full annual financial statements and should be read in conjunction with the Company's annual financial statements as at and for the year ended January 31, 2024.

Basis of Presentation

These condensed interim financial statements have been prepared on an historical cost basis, except for financial instruments classified as financial instruments at fair value through profit or loss, which are stated at fair value. In addition, these condensed interim financial statements have been prepared using the accrual basis of accounting except for cash flow information. These condensed interim financial statements are presented in Canadian dollars, which is the Company's functional currency.

(Expressed in Canadian Dollars)

3. SIGNIFICANT ESTIMATES AND JUDGEMENTS

The preparation of financial statements in conformity with IFRS requires management to make certain estimates, judgments and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported revenues and expenses during the year. Although management uses historical experience and its best knowledge of the amount, events or actions to form the basis for judgments and estimates, actual results may differ from these estimates. The most significant accounts that require estimates as the basis for determining the stated amounts include economic recoverability and probability of future economic benefits of mineral properties and recognition of deferred income tax amounts.

Critical judgments exercised in applying accounting policies that have the most significant effect on the amounts recognized in the financial statements are as follows:

Economic recoverability and probability of future economic benefits of mineral properties
Management has determined that mineral property costs incurred which were capitalized have future economic benefits and are economically recoverable. Management uses several criteria in its assessments of economic recoverability and probability of future economic benefits including geological and metallurgic information, history of conversion of mineral deposits to proven and probable reserves, scoping and feasibility studies, accessible facilities, existing permits and life of mine plans.

Income taxes

In assessing the probability of realizing income tax assets, management makes estimates related to expectations of future taxable income, applicable tax opportunities, expected timing of reversals of existing temporary differences and the likelihood that tax positions taken will be sustained upon examination by applicable tax authorities. In making its assessments, management gives additional weight to positive and negative evidence that can be objectively verified.

4. ACCOUNTS PAYABLES AND ACCRUED LIABILITIES

The Company's accounts payable and accrued liabilities are as follows:

	April 30, 2024	January 31, 2024
Trade payables	**$ 299**	$ 1,612
Accrued liabilities	**9,500**	21,818
Total	**$ 9,799**	$ 23,430

5. MINERAL PROPERTY INTEREST AND EXPLORATION EXPENSES

Sylvest Property

On April 6, 2022 (the "Effective Date") and amended on April 4, 2023 and April 6, 2024, the Company entered into a mineral property option agreement (the "Option Agreement") whereby it has the option to acquire a 100% undivided interest over a four-year period in two mineral claims in the Sylvest property, located in the Omineca Mining Division, British Columbia, Canada. Under terms of the Option Agreement, the Company must pay $1,015,000 in cash or a combination of cash and common shares as follows:

- $50,000 within 90 days of Effective Date (Paid on October 27, 2022)
- $50,000 on the first anniversary of the Effective Date (Paid on April 18, 2023)
- $115,000 on the second anniversary of the Effective Date and extended to May 29, 2024

(Expressed in Canadian Dollars)

5. MINERAL PROPERTY INTEREST AND EXPLORATION EXPENSES (CONTINUED)

- $300,000 on the third anniversary of the Effective Date
- $500,000 on the fourth anniversary of the Effective Date

In addition to the payment of $1,015,000 by way of cash or common shares of the Company, the Company must also incur $1,430,000 of mineral property expenditures as follows:

- $40,000 within 90 days of the Effective Date (Met)
- $60,000 on or before the first anniversary of the Effective Date (Met)
- $80,000 on or before the second anniversary of the Effective Date and extended to August 30, 2024
- $250,000 on or before the third anniversary of the Effective Date
- $1,000,000 on or before the fourth anniversary of the Effective date

The following is the Company's Mineral property interests as at April 30, 2024:

	Sylvest Property	Total
Mineral Property Acquisition Costs		
Balance January 31, 2024	$ 100,000	$ 100,000
Additions	-	50,000
Balance, April 30, 2024	**$ 100,000**	**$ 50,000**

The Company did not incur exploration expenses during the periods ended April 30, 2024 and April 30, 2023.

-

6. RELATED PARTY TRANSACTIONS

The Company entered into the following transactions with related parties:

As at April 30, 2024, the Company had a prepayment of $14,552 (January 31, 2024 - $14,552) for consulting services to be rendered by an officer of the Company, Derrick Gaon.

Refer to #8 and #9 for related party transactions.

During the period ended April 30, 2024, the Company incurred consulting fees of $1,250 that were rendered by an officer and director officer of the Company (April 30, 2023 - $nil).

All related party transactions are in the normal course of operations and have been measured at the agreed to amount, which is the amount of consideration established and agreed to by the related parties.

7. SHARE CAPITAL

a) Authorized share capital

As at April 30, 2023, the authorized share capital of the Company is an unlimited number of common shares without par value.

b) Issued share capital:

<u>For the period ended April 30, 2024:</u>

7. SHARE CAPITAL (CONTINUED)

There were no share capital transactions for the period ended April 30, 2024.

For the period ended January 31, 2023:

Fifth Round
On January 31, 2023, the fifth round of the Private Placement closed and the Company raised $70,000 via the issuance of 140,000 common shares at a value of $0.50 per common share. As a result of the closing of the fifth round of the Private Placement, the Company reclassified $40,000 recorded as Shares to be Issued to Share Capital on the statement of financial position.

For the period ended January 31, 2022:

On February 19, 2022 within the course of incorporation, the Company issued one common shares for proceeds of $1 to the incorporator.

During the period ended January 31, 2022, the Company closed on the first, second, third and fourth round of a multiple stage non-brokered private placement (the "Private Placement"). There were no fees paid in respect of the Private Placement.

First Round
On February 19, 2021, the first round of the Private Placement closed and the company raised $11,000 via issuance of a total of 2,200,000 common shares at a value of $0.005 per common share.

Second Round
On November 15, 2021, the second round of the private placement closed and the company raised $96,000 via issuance of a total of 4,800,000 common share at a value of $0.02 per common share.

Third Round
On January 19, 2022, the third round of the private placement closed and the company raised $143,985 via the issuance of a total of 1,439,850 common shares at a value of $0.10 per common share.

Fourth Round
On January 31, 2022, the fourth round of the private placement closed and the Company raised $160,000 via the issuance of 640,000 common shares at a value of $0.25 per common share.

c) Warrants
As at April 30, 2024 and April 30, 2023, the Company had Nil outstanding warrants and no warrant transactions during the periods then ended.

d) Options
As at April 30, 2024 and April 30, 2023, the Company had Nil outstanding stock options and no stock option transactions during the periods then ended.

8. LOAN RECEIVABLE

On January 24, 2022, the company entered into a long-term loan agreement (the "Loan Receivable") whereby the Company loaned $30,000 to CFO of the Company, Derrick Gaon (Note 6). The Loan Receivable is unsecured and carries an interest rate of 10% per annum with a maturity date of January 24, 2024. The Loan Receivable was accounted for at amortized cost using the effective interest rate method with the effective interest rate of 15% per annum. The loan was recorded at amortised cost of $27,220, with a reduction to share capital of $2,780 as a capital distribution to a related party. During the period ended April 30, 2023, the Company recorded accretion and interest of $1,038 (2022 - $996) on the loan receivable. As at April 30, 2023, the balance of the Loan Receivable was $32,485 (January 31, 2023 - $31,447).

8. LOAN RECEIVABLE(CONTINUED)

Pursuant to an amended loan agreement dated May 31, 2023, it was agreed that the loan receivable of $34,052 would be applied against a retainer required on a consulting agreement dated June 1, 2023 with 1139179 Ontario Inc., a company controlled by CFO of the Company, Derrick Gaon.

9. LOANS PAYABLE

On May 23, 2023, the Company was advanced $150,000 in cash by way of an interest-bearing loan from a third party. The loan bears simple interest of 10% and has a 24-month term with a maturity date of May 22, 2025. The loan was accounted for at amortized cost using the effective interest rate method with the effective interest rate of 15% per annum. The loan was recorded at amortized cost of $136,098, and a gain in the amount of $13,902 on loan payable was recorded in the statement of loss for the year ended January 31, 2024. On November 7, 2023, the Company repaid $50,000 of the outstanding loan balance, and a loss in the amount of $4,289 on loan payable was recorded in the statement of loss for the year ended January 31, 2024. During the year ended January 31, 2024, the Company recorded accretion and interest of $12,687 on the loan payable, and the balance was $103,074 as at January 31, 2024. For the period ended April 30, 2024, the Company recorded accretion and interest expense of $3,471. The balance as at April 30, 2024 of the loan was $106,545.

On June 19, 2023, the Company was advanced $15,000 in cash by way of an interest-bearing loan from the CFO of the Company. The loan bears simple interest of 10% and has a maturity date of June 26, 2025. The loan was recorded at amortized cost of $13,610, with a contributed surplus of $1,390 as capital contribution by a related party. During the year ended January 31, 2024, the Company recorded accretion and interest of $1,274 on the loan payable, and the balance was $14,884 as at January 31, 2024. For the period ending April 30, 2024, the Company recorded accretion and interest expense of $516. The balance as at April 30, 2024 of the loan was $15,400.

On June 19, 2023, the Company was advanced $35,000 in cash by way of an interest-bearing loan from a third party. The loan bear simple interest of 10% and had a 24-month term with a maturity date of June 18, 2025. The loan was accounted for at amortized cost using the effective interest rate method with the effective interest rate of 15% per annum. The loan was recorded at amortized cost of $31,757, and a gain in the amount of $3,243 on loan payable was recorded in the statement of loss for the year ended January 31, 2024. On October 25, 2023, the Company repaid $35,000 of the outstanding loan balance, and a loss in the amount of $1,567 on loan payable was recorded in the statement of loss for the year ended January 31, 2024. During the year ended January 31, 2024, the Company recorded accretion and interest of $1,567 on the loan payable, and the balance was $nil as at January 31, 2024.

On March 11, 2024, the Company received a short-term loan of $6,000 from a director. The loan has no fixed repayment date, and does not bear interest.

10. SEGMENTED INFORMATION

The Company operates in one reportable operating segment, being the acquisition and exploration of mineral properties in Canada. As the operations comprise a single reporting segment, amounts disclosed also represent segment amounts.

11. FINANCIAL AND CAPITAL RISK MANAGEMENT

The three levels of the fair value hierarchy are:

Level 1 – unadjusted quoted prices in active markets for identical assets or liabilities;

Level 2 – inputs other than quoted prices that are observable for the asset or liability either directly or indirectly; and

Level 3 – inputs that are not based on observable market data.

The Company enters into financial instruments to finance its operations in the normal course of business. The fair values of cash and accounts payable approximate their carrying values due to the short-term maturity of these

11. FINANCIAL AND CAPITAL RISK MANAGEMENT (CONTINUED)

instruments.

The fair value of the Company's financial instruments has been classified within the fair value hierarchy as at April 30, 2024 as follows:

		Level 1	Level 2	Level 3		Total
Financial Assets						
Cash	$	3,696	-	-	$	3,696
	$	3,696	-	-	$	3,696

The Company is exposed to varying degrees to a variety of financial instrument related risks:

Foreign exchange risk

Foreign exchange risk is the risk that the value of a financial instrument will fluctuate due to changes in foreign exchange rates. The Company does not have exposure to foreign exchange fluctuation as at April 30, 2024.

Credit risk

The Company's cash is largely held in large Canadian financial institutions. The Company does not have any asset-backed commercial paper. The Company maintains cash deposits with Schedule A financial institution, which from time to time may exceed federally insured limits. The Company has not experienced any significant credit losses and believes it is not exposed to any significant credit risk.

Interest rate risk

Interest rate risk is the risk the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. Financial assets and liabilities with variable interest rates expose the Company to ash flow interest rate risk. The Company does not hold any financial liabilities with variable interest rates. The Company does maintain bank accounts which earn interest at variable rates but it does not believe it is currently subject to any significant interest rate risk.

Liquidity risk

The Company's ability to continue as a going concern is dependent on management's ability to raise required funding through future equity issuances and through short-term borrowing. The Company manages its liquidity risk by forecasting cash flows from operations and anticipating any investing and financing activities. Management and the Board of Directors are actively involved in the review, planning and approval of significant expenditures and commitments.

Price risk

The ability of the Company to explore its mineral properties and the future profitability of the Company are directly related to the market price of precious metals. The Company monitors precious metals prices to determine the appropriate course of action to be taken by the Company.

Capital management

The Company defines its capital as shareholders' equity. The Company manages its capital structure and makes adjustments to it, based on the funds available to the Company, in order to support the acquisition and exploration and development of mineral properties. The Board of Directors do not establish quantitative return on capital criteria for management, but rather relies on the expertise of the Company's management to sustain future development of the business. The properties in which the Company currently has an interest are in the exploration stage. As such, the Company has historically relied on the equity markets to fund its activities. In addition, the Company is dependent upon external financings to fund activities. In order to carry out planned exploration and pay for administrative costs, the Company will need to raise additional funds. The Company will continue to assess new properties and seek to

11. FINANCIAL AND CAPITAL RISK MANAGEMENT (CONTINUED)

acquire an interest in additional properties if it feels there is sufficient geologic or economic potential and if it has adequate financial resources to do so. Management reviews its capital management approach on an ongoing basis and believes that this approach, given the relative size of the Company, is reasonable.

12. SUBSEQUENT EVENTS

On May 15, 2024, the Company closed a non-brokered private placement financing consisting of 200,000 common shares in the capital of the Company at a price of $2.00 per common share for gross proceeds of $400,000. Finders fees of $25,000 were paid in connection with the financing.