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FOR IMMEDIATE RELEASE

May 7, 2024

Resource Centrix Announces Non-Brokered Private Placement

May 7, 2024 – Vancouver, B.C. – Resource Centrix Holdings Inc. (CSE: RECE) (“**Resource Centrix**” or the “**Company**”), announces that it is conducting non-brokered private placement financing (the “**Financing**”) of common shares in the capital of the Company (each, a “**Share**”) to raise gross aggregate proceeds of up to \$400,000 at a price of \$2.00 per Share from accredited investors.

The proceeds of the Financing are expected to be used for general working capital purposes.

The Company may pay finder’s fees to eligible finders in connection with the Financing.

All of the securities issued in connection with the Financing are subject to a statutory hold period expiring four months and one day from the date of closing.

None of the securities issued in connection with the Financing will be registered under the United States Securities Act of 1933, as amended (the “1933 Act”), and none of them may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the 1933 Act. This press release shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.

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Disclaimers

This news release contains forward-looking statements based on assumptions and judgments of management regarding future events or results. Such statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements. The company disclaims any intention or obligation to revise or update such statements. For a description of the risks and uncertainties facing the Company and its business and affairs, readers should refer to the Company’s Management’s Discussion and Analysis and other disclosure filings with Canadian securities regulators which is posted on www.sedarplus.ca/landingpage/. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such. No regulatory authority accepts responsibility for the adequacy or accuracy of this release. The Company does not undertake to update this news release unless required by applicable law.