

RECEIPT

TAURUS GOLD CORP.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Long Form Prospectus dated November 10, 2021 (the amended prospectus) amending and restating the Amended and Restated Long Form Prospectus dated September 9, 2021, which amended and restated the Long Form Prospectus of the above Issuer dated June 14, 2021.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 11, 2021

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #03199872