November 10, 2021

## **VIA SEDAR**

Alberta Securities Commission British Columbia Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Taurus Gold Corp. (the "Corporation") – Second Amended and Restated Prospectus (the "Prospectus") dated November 10, 2021

We refer to the Prospectus relating to the distribution of a minimum of 5,000,000 and a maximum of 10,000,000 common share units ("**Common Share Units**") and up to a maximum of 4,000,000 flow-through units ("**Flow-Through Units**") of the Corporation at a price of \$0.20 per Common Share Unit and \$0.25 per Flow-Through Unit for aggregate gross proceeds of \$2,000,000.

We consent to the use of our name, DS Lawyers Canada LLP, on page iv of the Prospectus and under the heading "Experts" in the Prospectus and the use of our name and the reference to our opinions under the headings "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinion.

This is a consent contemplated by Section 10.1 of National Instrument 41-101, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus.

Yours truly,

**DS LAWYERS CANADA LLP** 

DS Lawyers Canada LLP