



Alberta Securities Commission

RECEIPT

TAURUS GOLD CORP.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Long Form Prospectus dated September 9, 2021 (the amended prospectus) amending and restating the Long Form Prospectus of the above Issuer dated June 14, 2021.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

September 14, 2021

"Timothy Robson"

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR Project #03199872