

UNDERTAKING

To: **Alberta Securities Commission** (as Principal Regulator under National Policy 11-202)
 British Columbia Securities Commission
 Ontario Securities Commission

Re: **Taurus Gold Corp. (the "Corporation")**
 Final Long Form Prospectus dated June 14, 2021 (the "Prospectus")

The Corporation hereby undertakes to file on the System for Electronic Document Analysis and Retrieval (i) the Warrant Indenture (as defined in the Prospectus) and any other document entered into in connection with the distribution of the securities contemplated by the Prospectus (the "**Distribution**") and required to be filed pursuant to section 9.2(a)(xii) of National Instrument 41-101 *General Prospectus Requirements* ("**NI 41-101**"), promptly, and in any event no later than seven days after the document is executed, and (ii) each document affecting the rights of securityholders that do not need to be executed to become effective and that are expected to become effective prior to completion of the distribution under the Prospectus and required to be filed pursuant to section 9.2(a)(xii.1) of NI 41-101, promptly, and in any event no later than seven days after the document becomes effective.

DATED this 14th day of June, 2021.

TAURUS GOLD CORP.

Per: "Lori Walton"
Lori Walton
Chief Executive Officer and Director