



Alberta Securities Commission

RECEIPT

GLOBAL HELIUM CORP.

This is the receipt of the Alberta Securities Commission for the Long Form Non-Offering Prospectus of the above Issuer dated May 10, 2021 (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 11, 2021

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #03189978