



May 10, 2021

British Columbia Securities Commission
Alberta Securities Commission

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Dear Sirs/Mesdames:

Re: Global Helium Corp. (the "Company")

We refer to the prospectus of the Company dated May 10, 2021 relating to the listing of the Company's securities on the Canadian Securities Exchange.

We consent to being named and to the use in the above-mentioned prospectus of our report dated May 10, 2021 to the shareholders of the Company on the following financial statements:

Balance sheets as at December 31, 2020 and 2019;

Statements of loss and comprehensive loss, changes in shareholders' deficit and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

RSM Alberta LLP

CHARTERED PROFESSIONAL ACCOUNTANTS

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