

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. NAME AND ADDRESS OF COMPANY

Blackbird Critical Metals Corp.
c/o #1200 – 750 West Pender Street
Vancouver, BC V6C 2T8

2. DATE OF MATERIAL CHANGE

December 20, 2024

3. NEWS RELEASE

News release dated December 16, 2024 was filed via TheNewswire.

4. SUMMARY OF MATERIAL CHANGE

Blackbird Critical Metals Corp. announces effective date of share consolidation.

5. FULL DESCRIPTION OF MATERIAL CHANGE

Blackbird Critical Metals Corp. (the “**Company**”) announces that, further to its news release dated November 27, 2024, effective at the opening of trading on December 20, 2024 (the “**Effective Date**”) the common shares of the Company (the “**Shares**”) will commence trading on the Canadian Securities Exchange on a consolidated basis, with one post-consolidated Share outstanding for every ten pre-consolidation Shares (the “**Consolidation**”). The Company's name and trading symbols will remain unchanged.

As a result of the Consolidation, on the Effective Date, a total of approximately 5,950,757 Shares will be issued and outstanding, subject to adjustments for rounding. No fractional shares will be issued. The number of post-consolidated Shares to be received will be rounded up to the nearest whole number for fractions of 0.5 or greater or rounded down to the nearest whole number for fractions of less than 0.5.

The exercise or conversion price and the number of Shares issuable under any of the Company's outstanding convertible instruments will be proportionately adjusted upon the effectiveness of the Consolidation.

A letter of transmittal with respect to the Consolidation will be mailed to registered holders with instructions on how to exchange existing DRS statements or share certificate(s) for new DRS statements or share certificate(s).

6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

7. OMITTED INFORMATION

Not applicable.

8. EXECUTIVE OFFICER

Allan Larmour, CEO
(647) 689-6041

9. DATE OF REPORT

December 20, 2024