

BLACKBIRD CRITICAL METALS CORP.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

Pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby gives notice, as follows:

1. The Company has changed its auditor from BF Borgers CPA PC (the former auditor) to DMCL Chartered Professional Accountants (the successor auditor), effective March 25, 2024.
2. The former auditor resigned at the request of the Company.
3. The resignation of the former auditor and the appointment of the successor auditor have been approved by the Company's board of directors.
4. There were no modified opinions in the former auditor’s reports on any of the Company’s financial statements relating to the period commencing at the beginning of the Company’s two most recently completed financial years and ending on March 25, 2024.
5. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51- 102), between the Company and the former auditor.

Dated this 25th day of March, 2024

BLACKBIRD CRITICAL METALS CORP.

“Jacob Verbaas”

Jacob Verbaas
Chief Executive Officer