

NOTICE OF CHANGE OF FINANCIAL YEAR-END
Pursuant to Section 4.8 of National Instrument 51-102 *Continuous Disclosure Obligations*

1. Change of Year-End

Blackbird Critical Metals Corp. (the “**Issuer**”) provides notice that it intends to change its financial year-end from January 31 to April 30.

2. Reason for Change

The Corporation has determined to change its financial year for reporting and planning purposes in order to allow it to complete its audit requirements with greater efficiency.

3. Previous Financial Year-End

January 31

4. New Financial Year-End

April 30

5. Transition Year

The Company will have a transition year from February 1, 2023 to April 30, 2024.

6. Length and Ending Date of the Periods, including Comparative Periods, of each Interim Financial Report and the Annual Financial Statements to be Filed for the Transition Year and New Financial Year

In accordance with National Instrument 51-102, the Issuer will file the following financial statements for its transition year:

Transition Year	Comparative Annual Financial Statements to Transition Year	Interim Periods for Transition Year	Comparative Interim Periods in Transition Year
15 months ended April 30, 2024	12 months ended January 31, 2024	3 months ended April 30, 2023; 6 months ended July 31, 2023; 9 months ended October 31, 2023; 12 months ended January 31, 2024;	3 months ended April 30, 2022; 6 months ended July 31, 2022; 9 months ended October 31, 2022; 12 months ended January 31, 2023;

New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
12 months ended April 30, 2025	15 months ended April 30, 2024	3 months ended April 30, 2024; 6 months ended July 31, 2024; 9 months ended October 31, 2024;	3 months ended April 30, 2023; 6 months ended July 31, 2023; 9 months ended October 31, 2023;

7. Filing Deadlines for the Annual Financial Statements and Interim Financial Reports for the Transition Year

- a) For the interim period ended April 30, 2023, the filing deadline is June 29, 2023; for the interim period ended July 31, 2023, the filing deadline is September 29, 2023; for the interim period ended October 31, 2023, the filing deadline is December 30, 2023; for the interim period ended January 31, 2024, the filing deadline is March 31, 2024.
- b) For the 15 month transition period ending April 30, 2024, the filing deadline is August 28, 2024.

DATED this 25th day of March, 2024

BLACKBIRD CRITICAL METALS CORP.

“Jacob Verbaas”

Jacob Verbaas
Chief Executive Officer