

FORM 51-102F3
Material Change Report

1. Name and Address of Company:

Metaguest.ai Incorporated (formerly BnSellit Technology Inc. (the "**Company**"))
122 Judge Rd. Unit 2
Toronto, Ontario, M8Z 5B7

2. Date of Material Change(s):

November 16, 2023

3. News Release:

A news release concerning the subject matters of this material change report were filed on SEDAR and disseminated through the facilities of Newsfile Corp. on November 16, 2023.

4. Summary of Material Change(s):

The Company closed a non-brokered private placement offering of 346,667 units (each a "Unit") for gross proceeds of \$104,000 at a price of \$0.30 per Unit. Each Unit consists of one common share and one half of one common share purchase warrant (a "Warrant"). Each whole Warrant is exercisable into common shares at a price of \$0.50 per Warrant expiring on May 15, 2025.

5. Full Description of Material Change:

5.1 Full Description of Material Change

The Company closed a non-brokered private placement offering of 346,667 units (each a "Unit") for gross proceeds of \$104,000 at a price of \$0.30 per Unit. Each Unit consists of one common share and one half of one common share purchase warrant (a "Warrant"). Each whole Warrant is exercisable into common shares at a price of \$0.50 per Warrant expiring on May 15, 2025.

5.2 Disclosure for Restructuring Transactions

Not applicable.

6. Reliance on Subsection 7.1(2) of National Instrument 51-102 *Continuous Disclosure Obligations*:

Not applicable

7. Omitted Information:

Not applicable

8. Executive Officer Knowledgeable of Material Change:

Chris Carmichael
Chief Financial Officer
Metaguest.ai Incorporated
Phone: (647) 225-4337

9. Date of Report:

November 23, 2023