

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

StrategX Elements Corp.  
#514 – 55 Water Street  
Vancouver, BC V6B 1A1

**Item 2. Date of Material Change**

March 26, 2024

**Item 3. News Release**

A news release dated and issued March 26, 2024, at Vancouver, British Columbia through Newsfile and SEDAR+.

**Item 4. Summary of Material Change**

StrategX Elements Corp. announces non-brokered private placement.

**Item 5. Full Description of Material Change**

See news release, a copy of which is attached hereto.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

Not applicable.

**Item 8. Executive Officer**

Darren Bahrey, President & CEO  
Telephone: 604-379-5515

**Item 9. Date of Report**

March 26, 2024



## NEWS RELEASE

### StrategX Elements Corp. Announces Non-Brokered Private Placement

Vancouver, Canada, March 26th, 2024 – **StrategX Elements Corp.** (CSE: STGX) (“**StrategX**” or the “**Company**”), intends to complete a non-brokered private placement of up to 5,000,000 common shares at a purchase price of \$0.10 per share to raise gross proceeds of up to \$500,000.

The shares will be offered to qualified purchasers in reliance upon exemptions from prospectus and registration requirements of applicable securities legislation. A finder’s fee may be paid to eligible finders in connection with this financing, subject to compliance with applicable securities laws and the policies of the Canadian Securities Exchange.

The shares will be subject to a four-month-and-one-day hold period under securities laws in Canada. The net proceeds received from the sale of the shares will be used for general working capital purposes.

#### **About StrategX**

StrategX is a Canadian-based exploration company focused on discovering critical metals in northern Canada. With five strategic projects situated on the East Arm of the Great Slave Lake, Northwest Territories and the Melville Peninsula, Nunavut, we’re leading discovery in untapped regions. This first-mover advantage in underexplored regions presents a unique opportunity for investors to be part of multiple discoveries and the development of new districts for critical metals essential for the global green energy shift. For updates and the latest insights, explore our [Investor Portal](#).

#### **On Behalf of the Board of Directors**

Darren G. Bahrey  
CEO, President & Director

#### **For further information, please contact:**

StrategX Elements Corp.  
[info@strategXcorp.com](mailto:info@strategXcorp.com)  
Phone: 778.231.2767

For further information about the Company, please visit our website at [www.strategXcorp.com](http://www.strategXcorp.com)

*Neither the Canadian Securities Exchange nor its regulation services accept responsibility for the adequacy or accuracy of this release.*

**Disclaimer for Forward-Looking Information**

*All statements included in this press release that address activities, events, or developments that the Company expects, believes, or anticipates will or may occur in the future are forward-looking statements. These forward-looking statements involve numerous assumptions made by the Company based on its experience, perception of historical trends, current conditions, expected future developments and other factors it believes are appropriate in the circumstances. In addition, these statements involve substantial known and unknown risks and uncertainties that contribute to the possibility that the predictions, forecasts, projections, and other forward-looking statements will prove inaccurate, certain of which are beyond the Company's control. Readers should not place undue reliance on forward-looking statements. Except as required by law, the Company does not intend to revise or update these forward-looking statements after the date hereof or revise them to reflect the occurrence of future unanticipated events.*

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