



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Advance United Holdings Inc.

Receipt for **Amendment No. 1** dated May 7, 2021 to the **Long Form Prospectus** dated April 30, 2021 relating to the securities of the above Issuer is hereby issued.

DATED at Toronto on May 17, 2021.

Sonny Randhawa

Sonny Randhawa
Director, Corporate Finance Branch

TO: Clark Wilson

Attention: Lori McLellan

SEDAR Project #3187256