



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue Queen ouest  
Toronto ON M5H 3S8

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IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

**Advance United Holdings Inc.**

Receipt for (Final) Long Form Non-Offering Prospectus dated April 30, 2021 of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto on May 6, 2021.

*Sonny Randhawa*

Sonny Randhawa  
Director, Corporate Finance Branch

TO: Clark Wilson

Attention: Lori McLellan

SEDAR Project #3187256