

**PRISMA EXPLORATION INC.**

750 West Pender Street, Suite 401  
Vancouver, British Columbia, V6C 2T7

**NOTICE OF ANNUAL GENERAL MEETING OF  
SHAREHOLDERS TO BE HELD ON JANUARY 25, 2024**

NOTICE IS HEREBY GIVEN that the **Annual General Meeting** (the “**Meeting**”) of the shareholders of **PRISMA EXPLORATION INC.** (the “**Company**”) will be held at 750 West Pender Street, Suite 401, Vancouver, British Columbia by teleconference using the access information provided in the information circular accompanying this Notice, on Thursday, January 25, 2024 at 10:00 a.m. (Pacific Time) (the “**Meeting Time**”) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2022, together with the auditor’s reports thereon;
2. to fix the number of directors at five (5);
3. to elect directors for the ensuing year;
4. to appoint Adam Sung Kim Ltd., Chartered Professional Accountant, as the Company’s auditor for the ensuing year, and to authorize the directors to fix the remuneration to be paid to the auditor; and
5. to transact such other business as may properly come before the Meeting or any adjournments thereof.

The accompanying management information circular (the “**Information Circular**”) provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice is a (i) form of proxy or voting instruction form, and (ii) financial statements request form. Any adjournment of the Meeting will be held at a time and place to be specified at the Meeting.

Only shareholders of record at the close of business on **December 18, 2023**, will be entitled to receive notice of and vote at the Meeting. Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed form of proxy indicating your voting instructions. A proxy will not be valid unless it is deposited at the office of Endeavor Trust Corporation, Suite 702, 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, faxed: (604) 559-8908, emailed: ([proxy@endeavortrust.com](mailto:proxy@endeavortrust.com)), or voted online ([www.eproxy.ca](http://www.eproxy.ca)) not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournments thereof. If you are not a registered shareholder, please refer to the accompanying Information Circular for information on how to vote your shares.

**DATED** at Vancouver, British Columbia, this 18<sup>th</sup> day of December 2023.

**BY ORDER OF THE BOARD OF DIRECTORS:**

*“Jesse Hahn”*

Jesse Hahn  
CEO and Director